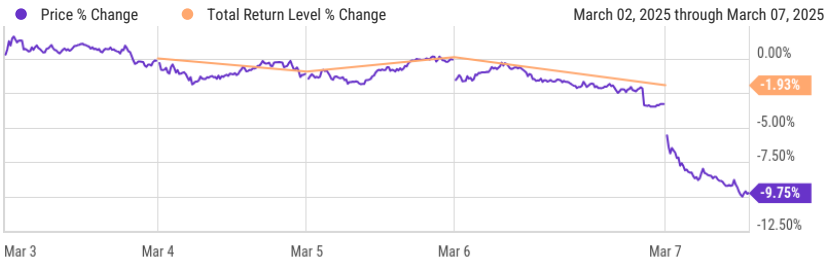


Costco Wholesale Corp



Performance data quoted presents past performance; past performance does not guarantee future results; the investment return and principal value of an investment will fluctuate; an investor's shares, when redeemed, may be worth more or less than their original cost; current performance may be lower or higher than quoted performance data.

Inc. Statement	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	TTM
Revenue	116.20B	118.72B	129.02B	141.58B	152.70B	166.76B	195.93B	226.95B	242.29B	254.45B	258.80B
Operating Margin	3.12%	3.09%	3.19%	3.16%	3.10%	3.26%	3.42%	3.43%	3.35%	3.65%	3.67%
EBIT Margin	3.21%	3.16%	3.23%	3.25%	3.22%	3.32%	3.50%	3.52%	3.57%	3.89%	3.91%
Effective Tax Rate	33.16%	34.35%	32.81%	28.43%	22.27%	24.37%	23.97%	24.55%	25.86%	24.36%	23.78%
Net Income	2.377B	2.35B	2.679B	3.134B	3.659B	4.002B	5.007B	5.844B	6.292B	7.367B	7.576B
EPS Basic	5.41	5.36	6.11	7.15	8.32	9.05	11.30	13.17	14.18	16.59	17.07
EPS Diluted	5.37	5.33	6.08	7.09	8.26	9.02	11.27	13.14	14.16	16.56	17.03

Balance Sheet	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Last Qtr.
Total Assets	33.02B	33.16B	36.35B	40.83B	45.40B	55.56B	59.27B	64.17B	68.99B	69.83B	73.39B
Total Liabilities	22.17B	20.83B	25.27B	27.73B	29.82B	36.85B	41.19B	43.52B	43.94B	46.21B	48.94B
Financial Debt	6.135B	5.161B	6.659B	6.577B	6.823B	7.609B	7.491B	6.557B	6.458B	5.897B	5.745B
Shareholders Equity	10.62B	12.08B	10.78B	12.80B	15.24B	18.28B	17.56B	20.64B	25.06B	23.62B	24.45B

Cash Flow	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	TTM
Cash from Operations	4.285B	3.292B	6.726B	5.774B	6.356B	8.861B	8.958B	7.392B	11.07B	11.34B	9.948B
Cash from Investing	-2.48B	-2.345B	-2.366B	-2.947B	-2.865B	-3.891B	-3.535B	-3.915B	-4.972B	-4.409B	-5.028B
Cash from Financing	-2.324B	-2.419B	-3.218B	-1.281B	-1.147B	-1.147B	-6.488B	-4.283B	-2.614B	-10.76B	-10.98B
Free Cash Flow	1.892B	643.00M	4.224B	2.805B	3.358B	6.051B	5.37B	3.501B	6.745B	6.629B	5.014B

Dividend	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	TTM
Dividend Per Share	1.51	1.70	1.90	2.14	2.44	2.70	2.98	3.38	3.84	4.36	4.50
Payout Ratio	120.5%	31.74%	145.7%	21.98%	28.37%	36.96%	114.8%	25.63%	19.88%	122.7%	--

Profitability	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	TTM
Return on Assets	7.20%	7.10%	7.71%	8.12%	8.49%	7.93%	8.72%	9.47%	9.45%	10.61%	--
Return on Equity	20.35%	20.28%	22.89%	25.92%	25.51%	23.34%	27.22%	30.18%	27.53%	30.27%	--
Return on Invested Capital	13.75%	13.63%	15.21%	16.75%	17.39%	16.43%	19.30%	22.15%	21.43%	24.14%	--

Estimates	Q3 2025	Q4 2025	Q1 2026	Q2 2026	Q3 2026	2025	2026	2027
EPS	4.234	5.816	4.297	4.538	4.782	18.08	20.04	22.33
Revenue	62.54B	85.04B	66.06B	67.55B	67.25B	273.13B	292.37B	311.17B

Shareholder Friendliness	Liquidity	Short Interest
Dividend Yield	Quick Ratio Annual	Short Interest
Net Payout Yield	Current Ratio Ann	Days to Cover Short
Net Buyback Yield	Working Capital Ann	Percent of Float Short
Debt Paydwn Yield	EBIT/Int Expense Ann	% of Shr Outst Short

Costco operates a membership-based, no-frills retail model, predicated on offering a select product assortment in bulk quantities at bargain prices. The firm avoids maintaining costly product displays by keeping inventory on pallets and limits distribution expenses by storing its inventory at point of sale in the warehouse. Given Costco's frugal cost structure, the firm is able to price its merchandise below competing retailers, driving high sales volume per warehouse and allowing the retailer to generate strong profits on thin margins. Costco operates over 600 warehouses in the United States and boasts over 60% market share in the domestic warehouse club industry... Internationally, Costco operates another 280 warehouses, primarily in markets such as Canada, Mexico, Japan, and the UK.

Currency: USD

Symbol: COST	Price - March 6, 2025 1026.62
Sector: Consumer Staples	Price Target 1052.74
Industry: Consumer Staples Distribution & Retail	52 Week High - Feb. 13, 2025 1078.24
Consensus Rating: Outperform	52 Week Low - April 3, 2024 697.27
R-Rating: Neutral	Market Cap 455.72B
Last Fiscal Period: --	

Performance	1M	3M	YTD	1Y*	3Y*	5Y*	10Y*
Total Return	-2.21%	3.54%	12.17%	33.49%	26.76%	29.07%	23.39%
Price Return	-2.32%	3.43%	12.04%	32.77%	25.01%	26.95%	21.24%

*Figures are annualized.

Comparables	Total Returns			Valuation (TTM)	
	1Y*	3Y*	5Y*	P/E	P/S
COST	33.49%	26.76%	29.07%	60.28	1.765
TGT	-32.16%	-17.81%	3.94%	12.87	0.9493
DG	-49.98%	-27.61%	-12.49%	12.56	0.4176
DLTR	-53.67%	-21.61%	-2.95%	--	0.4795

*Figures are annualized.

Growth	3Y	5Y	10Y
	Revenue	9.10%	10.75%
Operating Income	11.45%	14.41%	11.17%
EPS Basic	13.66%	14.80%	13.47%
Total Dividends Paid	16.30%	54.17%	31.52%
Book Value	10.38%	9.16%	6.74%
Total Assets	5.62%	8.99%	7.78%

Valuation	TTM	3Y Med.	5Y Med.	Ind. Avg.
PE Ratio	60.28	41.92	40.31	38.17
PS Ratio	1.765	1.095	1.024	1.198
PB Ratio	18.64	11.41	10.83	8.783
Price/FCF	91.09	51.29	39.75	57.07
EV/EBITDA	36.28	23.90	22.65	20.10
EV/EBIT	44.48	29.62	28.54	27.69
EV/Revenue	1.737	1.059	0.9919	1.248
EV/FCF	89.68	50.53	38.47	58.72
EV/Assets	5.796	3.632	3.632	3.031
P/E Forward	56.43	--	--	--
P/S Forward	1.670	--	--	--
PEG Forward	5.724	--	--	--

Risk	3Y	5Y	10Y
Beta	1.072	0.8156	0.8526
Standard Deviation	24.85%	23.27%	20.92%
Historical Sharpe Ratio	0.9642	1.278	1.055
Max Drawdown	31.40%	31.40%	31.40%
VaR 5%	2.00%	1.98%	1.91%
Historical Sortino	1.295	1.783	1.516

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